



Phone 877-768-6364

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NUA-i.com

Large Group Plan Application (Self-Funded only)

Please check all that apply:

- Group health insurance quote Group Vision
- Group Dental Group Life
- Group Disability Wellness

Please provide as much of the following information as possible.

- 12/12 12/15 15/12
- 24/12 Paid Other

Coverage to be included:

- Medical Rx Vision Dental

Specific terminal Extension: Yes No

Specific Deductible(s) Requested: Option 1 Option 2 Option 3

Aggregate Specific Ded: Yes No

Aggregating Specific Retention: _____

Maximum Lifetime Limit: _____

Specific Aggregate Stop Loss Coverage Requested:

- 12/12 12/15 15/12
- 24/12 Paid Other

Coverage to be included:

- Medical Rx Vision Dental

Aggregate Terminal Extension: Yes No

Aggregate Accommodation: Yes No

Aggregate Attachment Point Requested:

- 120% 125% 130% Other

Company Name: _____

Sic Code: _____

Contact Person: _____

Phone: _____

Email: _____

Address: _____

State: _____ **Zip** _____

For other locations please include additional zip codes: _____

Any Known Medical Conditions: _____

RFP: (Please include when fax or emailing)

Current Census: (Please include when fax or emailing) – Census must include age, gender, and single/family coverage. Please indicate COBRA's, retirees and disabled.

Current Plan Design: (Please include when fax or emailing)

Renewal Rates: (Please include when fax or emailing)

Claims Experience: (Please include when fax or emailing) - Claims data for up to three years preferred. Monthly enrollment, Monthly paid claims and large claim amounts paid by year along with diagnosis and prognosis.

Once we have gathered pertinent information we will be forwarding carrier specific applications if necessary.

Please Fax this form and additional paperwork to (847) 852-4449.

If emailing documentation please send to: Joel@NUA-i.com

Please use your company name in the subject line when emailing additional attachments.

THANK YOU!

NUA-i is not an insurance carrier but an independent auditing source for the purpose of cost reduction.